### Thursday, Sept. 26

**8:30 - 9 a.m.**  
Continental Breakfast

**9 - 9:30 a.m.**  
**Summit Opening** — Jason Owen-Smith, IRIS Executive Director, and Rebecca Cunningham, Interim Vice President for Research, University of Michigan

**9:30 - 11 a.m.**  
**Policy Plenary Session. “Perspectives on Making the Case for Research Universities”**  
- Matt Owens, Vice President for Federal Relations, Association of American Universities;  
- Sheila Martin, Vice President for Economic Development and Community Engagement, Association of Public and Land-grant Universities;  
- Steve Heinig, Director, Science Policy, Association of American Medical Colleges;  
- Facilitator: Cynthia Wilbanks, Vice President for Government Relations, University of Michigan

**11:15 - 12:15 p.m.**  
**IRIS 101: Overview for Data Providers, Researchers and Policy Makers**  
- Kevin Bjorne, Technical Director, IRIS;  
- Natsuko Nicholls, Research Manager, IRIS;  
- Beth Uberseder, Research Support Specialist, IRIS;  
- Kimberly Griffin, Director of Electronic Research Administration, Northwestern University;  
- Andrew Sallans, Assistant Director for Electronic Research Administration, University of Virginia

**12:15 - 1:30 p.m.**  
**Lunch & State of IRIS** — Jason Owen-Smith, Executive Director, IRIS

**1:30 - 2:30 p.m.**  
**Breakout Session 1**  
**Data Track**  
Room 1430  
“Canonical Linkages of Employees and Research Grants,” Natsuko Nicholls, Research Manager; Matthew VanEseltine, Research Investigator; and Raphael Ku, Research Support Associate, IRIS

**Research Track**  
Room 6050  
Research Talks: Gerald Marschke, Associate Professor of Economics, and Holden Deithorn, Ph.D student, SUNY-Albany; Jacob Fisher, Research Investigator; Jinseok Kim, Research Assistant Professor, IRIS

**Policy Track**  
Room 6080  
“How Graduate Schools Can Incorporate IRIS Data Into Analytic Strategies,” John Gonzalez, Director of Institutional Research, Rackham Graduate School, University of Michigan; Allyson Flaster, Assistant Research Scientist, ICPSR; Jason Owen-Smith, Executive Director, IRIS

**2:30 - 3:30 p.m.**  
**Breakout Session 2**  
**Data Track**  
Room 1430  
“The Evolution of Job Title Classification: A Prototype,” Kevin Bjorne, Technical Director; Robert Truex, Data Manager; Elissa Irhamy, Research Associate, IRIS

**Research Track**  
Room 6050  
Research Talks: Jason Coupet, Assistant Professor of Public Administration, North Carolina State University; Doug Guilbeault, PhD student, Communications, University of Pennsylvania; Elan Segarra, PhD student, Economics, University of Wisconsin; Elias Samuels, Michigan Institute for Clinical and Health Research; Yian Yin, Graduate Research Assistant, Complex Systems, Northwestern University

**Policy Track**  
Room 6080  
“Telling Stories With IRIS Data,” Dan Meisler, Communications Coordinator, IRIS; Alex Piazza, Communications Manager, U-M Office of Research; Dale Ulrich, Professor of Kinesiology, U-M

**3:45 - 5:15 p.m.**  
**Data Plenary Session. “Opportunities for Data Aggregation”** — Britany Affolter-Caine, Executive Director, University Research Corridor (Michigan); Jason Owen-Smith, Executive Director, & Amy Butchart, Lead Programmer, IRIS

**5:15 - 6:15 p.m.**  
Group photo and reception in Atrium
**Friday, Sept. 27**

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<td>8:30 - 9 a.m.</td>
<td>Continental Breakfast</td>
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<tr>
<td>9 - 9:15 a.m.</td>
<td><strong>Welcome to Day 2</strong> — Jason Owen-Smith, IRIS Executive Director</td>
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<td>Room 1430</td>
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<td>9:15 - 10:45 a.m.</td>
<td><strong>Research Plenary Session. “New Findings from Research with IRIS Data”</strong></td>
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| Room 1430       | • Julia Lane, Professor, Wagner School for Public Policy, New York University  
|                 | • Bruce Weinberg, Professor of Economics, The Ohio State University    |
| 11 a.m. - noon  | **Breakout Session 3**                                                |
| Data Track      | • “An IRIS Project to Better Match and Report Grant Data: The Award ID Pilot,” Kevin Bjorne, Amy Butchart, IRIS; Chris Allan, Business Systems Analyst, Institute for Social Research, University of Michigan |
| Room 1430       | • Research Talks: Alex He, Assistant Professor of Economics, University of Maryland; Kevin Kniffin, Assistant Professor of Management and Organizations, Cornell University; Ran Xu, Assistant Professor, University of Connecticut |
| Policy Track    | • “Using IRIS Data for Accountability and Research,” Michael Holland, Vice Chancellor for Science Policy and Research Strategies at the University of Pittsburgh, IRIS Board of Directors |
| Room 6080       |                                                                        |
| Noon - 1:15 p.m.| **Lunch & “Novel Approaches to Working with Administrative Data”**     |
| Room 1430       | • MariJane Selvaggio, Account Executive, Equifax Workforce Solutions  
|                 | • Wan-Ying Chang, Mathematical Statistician, National Center for Science and Engineering Statistics |
|                 | • Shawn Klimek, Assistant Center Chief for Business Research, U.S. Census Postsecondary Education Outcomes |
|                 | • Timothy McKay, Professor of Physics, University of Michigan, Sloan Equity and Inclusion in STEM Introductory Courses (SEISMIC) project |
| 1:15 - 2 p.m.   | **Closing Session, Track Summaries**                                  |
| Room 1430       | Data Track: Kevin Bjorne, Technical Director, IRIS                   |
|                 | Research Track: Natsuko Nicholls, Research Manager, IRIS              |
|                 | Policy Track: Dan Meisler, Communications Coordinator, IRIS           |
|                 | **Closing Remarks** — Jason Owen-Smith, Executive Director, IRIS      |

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**Conference Hashtag:** #IRISSummit

For detailed agenda and abstracts, visit iris.isr.umich.edu/iris-summit or scan: Email: IRIS-info@umich.edu